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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国建设银行
China Construction Bank

中國建設銀行股份有限公司

CHINA CONSTRUCTION BANK CORPORATION

(a joint stock company incorporated in the People’s Republic of China with limited liability)

CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH

中國建設銀行股份有限公司香港分行

**U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

Arranger and Dealer

China Construction Bank (Asia)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 6 May 2022 under which debts may be issued to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 6 May 2022 relating to the Programme. Permission for the listing of the Programme is expected to become effective on 10 May 2022.

Hong Kong, 6 May 2022

*As at the date of this announcement, the executive director of China Construction Bank Corporation (the “**Bank**”) is Mr. Tian Guoli; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.*