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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH

中國建設銀行股份有限公司香港分行

(the “Issuer”)

US\$500,000,000 2.75 per cent. Fixed Rate Notes due 2020 (Stock Code: 5049)

US\$400,000,000 3.00 per cent. Fixed Rate Notes due 2022 (Stock Code: 5050)

US\$800,000,000 Floating Rate Notes due 2020 (Stock Code: 5051)

(together, the “Notes”)

Under the US\$6,000,000,000 Medium Term Note Programme

(the “Programme”)

Established by



中国建设银行

China Construction Bank

CHINA CONSTRUCTION BANK CORPORATION

中國建設銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

and the Issuer

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**China
Construction
Bank (Asia)**

CCB International

Citi

**Mizuho
Securities**

**Standard
Chartered
Bank**

Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BNP PARIBAS
China International Capital Corporation	Crédit Agricole CIB	ICBC (Asia)
	KGI Asia	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 24 November 2017 relating to the Programme and the relevant pricing supplements dated 27 November 2017. The listing of the Notes is expected to become effective on 5 December 2017.

Hong Kong, 4 December 2017

As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “Bank”) are Mr. Tian Guoli, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min, Mr. Zhang Qi and Ms. Hao Aiqun; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.