中国建设银行
China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

Announcement on the Completion of Issuance of the Domestic Total Loss-Absorbing Capacity Non-Capital Bonds (Second Tranche) (Bond Connect) in 2026

The Second Extraordinary Shareholders' Meeting of 2025 of China Construction Bank Corporation (the "**Bank**") held on 27 November 2025 considered and approved the *Proposal on Issuance of Capital Instruments and Total Loss-Absorbing Capacity Non-Capital Debt Instruments*, and approved the issuance by the Bank of capital instruments and total loss-absorbing capacity non-capital debt instruments in an aggregate amount of no more than RMB700 billion or its equivalent, of which capital instruments shall not exceed a value equivalent to RMB450 billion, and total loss-absorbing capacity non-capital debt instruments shall not exceed a value equivalent to RMB250 billion. As approved by the relevant regulatory authorities, the Bank recently issued the 2026 Total Loss-absorbing Capacity Non-Capital Bonds (Second Tranche) (Bond Connect) of China Construction Bank Corporation (the "**Bonds**") in the National Interbank Bond Market, and completed the issuance on 24 August 2026.

The total issuance size of the Bonds is RMB50 billion. The Bonds consist of two types: the first type of the Bonds is fixed rate bonds with a term of 4 years, coupon rate of 1.68% and an issuance size of RMB35 billion, and the issuer shall have a conditional redemption right at the end of the third year; the second type of the Bonds is fixed rate bonds with a term of 6 years, coupon rate of 1.80% and an issuance size of RMB15 billion, and the issuer shall have a conditional redemption right at the end of the fifth year.

The funds raised from the issuance of the Bonds after deducting issuance-related expenses are to be used to improve the total loss-absorbing capacity of the Bank, in accordance with applicable laws and subject to the approval of the competent authorities.

Announcement of the captioned matter is hereby given.

The Board of Directors of
China Construction Bank Corporation

25 August 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan, Ms. Cao Liqun and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.