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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

**Announcement on the Completion of
Redemption of the Domestic Tier-2 Capital Bonds
(First Tranche) (First Type) in 2021**

China Construction Bank Corporation (the “**Bank**”) issued Tier-2 Capital Bonds in the amount of RMB80 billion and of two types in the China’s national interbank bond market in August 2021, among which, the first type of bonds (the “**Bonds**”) is fixed rate bonds with a term of 10 years, a conditional redemption right for the issuer to redeem such bonds at the end of the fifth year and an issue size of RMB65 billion. The Bank published the *Announcement on the Completion of Issuance of the Domestic Tier-2 Capital Bonds (First Tranche) in 2021* on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) in 11 August 2021.

According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, and the Bank has the right to redeem the Bonds in full at par value on the last day of the fifth interest accrual year (i.e. 10 August 2026). Recently, the Bank had received a reply letter from the National Financial Regulatory Administration (the “**NFRA**”), pursuant to which, no objections were raised by the NFRA for the Bank to redeem the Bonds.

As at the date of this announcement, the Bank has exercised its redemption right and completed the redemption of the Bonds in full.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

11 August 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan, Ms. Cao Liqun and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.