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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00939)**

**Announcement on the Completion of  
Issuance of the Domestic Total Loss-Absorbing Capacity Non-Capital Bonds  
(First Tranche) (Bond Connect) in 2026**

The Second Extraordinary Shareholders' Meeting of 2025 of China Construction Bank Corporation (the "**Bank**") held on 27 November 2025 considered and approved the *Proposal on Issuance of Capital Instruments and Total Loss-Absorbing Capacity Non-Capital Debt Instruments*, and approved the issuance by the Bank of capital instruments and total loss-absorbing capacity non-capital debt instruments in an aggregate amount of no more than RMB700 billion or its equivalent, of which capital instruments shall not exceed a value equivalent to RMB450 billion, and total loss-absorbing capacity non-capital debt instruments shall not exceed a value equivalent to RMB250 billion. As approved by the relevant regulatory authorities, the Bank recently issued the 2026 Total Loss-absorbing Capacity Non-capital Bonds (First Tranche) (Bond Connect) of China Construction Bank Corporation (the "**Bonds**") in the National Interbank Bond Market, and completed the issuance on 29 June 2026.

The total issuance size of the Bonds is RMB60 billion. The Bonds consist of two types: the first type of the Bonds is fixed rate bonds with a term of 4 years, coupon rate of 1.69% and an issuance size of RMB40 billion, and the issuer shall have a conditional redemption right at the end of the third year; the second type of the Bonds is fixed rate bonds with a term of 6 years, coupon rate of 1.86% and an issuance size of RMB20 billion, and the issuer shall have a conditional redemption right at the end of the fifth year.

The funds raised from the issuance of the Bonds after deducting issuance-related expenses are to be used to improve the total loss-absorbing capacity of the Bank, in accordance with applicable laws and subject to the approval of the competent authorities.

Announcement of the captioned matter is hereby given.

**The Board of Directors of  
China Construction Bank Corporation**

30 June 2026

*As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan, Ms. Cao Liqun and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.*