

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

Announcement on the Termination of Review of the Application for Public REITs

References are made to the announcements of China Construction Bank Corporation (the “**Bank**”) dated 13 October 2023 and 1 March 2024 (the “**Announcements**”), in relation to CCB Housing Services Co., Ltd. (“**CCB Housing**”), a subsidiary of the Bank, as the originator, applied for the issuance of public REITs with the government-subsidised rental housing projects it held, with the product name being CCB Home Rental Housing Property Closed-end Infrastructure Securities Investment Fund (建信建融家園租賃住房封閉式基礎設施證券投資基金) (the “**Project**”). The China Securities Regulatory Commission and the Shanghai Stock Exchange have accepted the application for the Project in March 2024. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

To further consolidate projects resources and optimise operational management, the Fund Manager and Manager of the Special Scheme of the Project have applied to the China Securities Regulatory Commission and the Shanghai Stock Exchange to withdraw the application materials on the registration and listing of the fund and the transfer of assets through public tender in respect of the asset-backed securities special scheme of the Project. As at the date of this announcement, the review process for the application of the Project with the China Securities Regulatory Commission and the Shanghai Stock Exchange has been terminated.

The termination of review of the application will not adversely affect the business operation or financial condition of the Bank.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

23 January 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Liu Fang, Ms. Li Lu, Ms. Li Li and Mr. Dou Hongquan; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.