

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	aring Limited		
<del></del>	a Construction Bank Co	rporation (the	"Company")
Date Submitted 1 Ma	arch 2017		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code :00939Des	cription:	H Sha	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : <u>601939</u> Des	cription:	A Sha	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

28/02/2017

(See Remark 2)

$\sim$	D	r	Shares
,	Pre	terence	Sharec

**SHARES**) (State Currency):

4606 Descri	Perpe	U.S.\$3,050,000,000 4.65% Non-Cumu Perpetual Offshore Preference Shares')  ("Offshore Preference Shares")			
	No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)		
f preceding month	152,500,000	RMB100.00	U.S.\$3,050,000,000		
Increase/(decrease)		N/A	Nil		
f the month	152,500,000	RMB100.00	U.S.\$3,050,000,000		
f Shares					
N/A Descri	iption:	N/.	A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
preceding month	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/(decrease)			N/A		
f the month	N/A	N/A	N/A		
E E	f preceding month  The month  Shares  N/A  Descri	No. of preference shares  Figure preceding month  No. of preference shares  Figure preceding month  Nil  Stheres  N/A Description:  No. of other classes of shares  Figure preceding month  N/A  N/A	Perpetual Offshore ("Offshore Prefet  No. of preference shares  No. of preference shares  Par value (State Currency)  RMB100.00  Nil N/A  Sthe month  152,500,000  RMB100.00  RMB100.00  Figure shares  N/A  Description:  No. of other classes of shares  N/A  Par value (State currency)  Figure shares  N/A  N/A  N/A  N/A		

## II. Movements in Issued Share Capital

No. of ordinary shares						
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A		
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement during	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A						
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(14016 1)		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
			·	Other class)	$\frac{1\sqrt{A}}{N/A}$	
Total funds raised dur options (State currence		n from exercise of	•	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	37/4	27/4	27/4	27/4	37/4	27/4
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A					
Class of shares	11/1	1				
issuable (Note 1)	N/A	A				
Subscription price	N/A	<u>A</u>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / /	)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
			IN/A			
Stock code (if listed)	N/A	Δ				
Class of shares	1 1/1	1				
issuable (Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable)	( / /	`				
(dd/mm/yyyy) 3. N/A	( / /					
3. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			1,111			- 1771
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A	4				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )				<u> </u>		
Stock code (if listed)	N/A	4				
Class of shares	NI/					
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	-
			•	ence shares) Other class)	N/A	-
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Shares.		month	month	month	thereto	monui
convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference	r					3,953,615,825 H shares
Shares	U.S.\$	3,050,000,000		3,050,000,000		(see Remark 3)
Stock code (if listed)	4606					
Class of shares	YY 1					
issuable (Note 1)	H shares The initial converse	oion.				
1	price is HK\$5.9					
Subscription price s	subject to adjustm					
AGM approval date	and the second second					
(if applicable)						
(dd/mm/yyyy))	(15/06/2015)					
2. N/A						
	<del>_</del>					
	<del></del>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A		-			
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
		27/4	27/4	27/4	27/4	27/4
Cto also and a (if listed)	N/A 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Total C. (Ord	inary charac)	N/A	
				rence shares)	N/A	_
				(Other class)	N/A	_
						_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man u	inder Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A  ( / / ) shares (Note 1)	N/A	N/A
-	Shares (Note 1)	14/71	14/11
2	N/A		
_		NT/A	NT/A
_	shares (Note 1)	N/A	N/A
3	N/A		
_			
	( / / )		
	shares (Note 1)	N/A	N/A
_			
_	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) At price : State ( / / Issue and allotment N/A Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable N/A (*Note 1*) ( / / ) At price : State currency N/A Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
Scrip dividend	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )	N/A	_		
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A			
Consideration issue	At price : State N/A N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
	Repurchase of shares  Redemption of shares	Scrip dividend At price: State currency N/A  Repurchase of shares  Redemption of shares  Consideration issue At price: State N/A	Scrip dividend  At price: State currency  N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (EGM approval date: (dd/mm/yyyy)  EGM approval date: (EGM approval date	Scrip dividend At price: State currency $\frac{N/A}{N/A}$ Issue and allotment date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$	Scrip dividend At price: State currency $\frac{N/A}{N/A}$ Issue and allotment date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$	Class of shares issuable

For Main Board and GEM listed issuers

			FOI Maiii	Doaru	and GEM IIS		
					No. of new	No. of ne	
					shares of issued	shares of	
					during the	may be	J11
					month	issued	
					pursuant	pursuant	ř
					thereto	thereto as	
						close of th	
	Type of Issue					month	
		Class of shares issual (Note 1)	ble N/A	_			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
			( / /	)			
		EGM approval date:	( / /	,			
		(dd/mm/yyyy)			N/A	N/A	
					1N/A	1N/P	
		Class of shares issual (Note 1)	ble N/A	<u>—</u>			
10.	Other (Please specify) At price: State currency N/A	T 1 11	( / /	)			
	(Please specify)  At price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	N/A	<b>L</b>
		· • • • • • • • • • • • • • • • • • • •					
		Total E.	(Ordinary s	hares	) N/A		
			(Preference s			_	
			(Other			_	
			(Other	Class	)	_	
							_
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	Nil	
				(2			
				(2		Nil	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			NI/A	
						N/A	
To	otal increase / (decrease) in other classes of shares du	iring the month (i.e. Total	al of A to E):			N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Mo	vements in Is	sued	Share Capital	l").)	

## Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.