

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/10/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation (the "Company")	
Date Submitted	1 November 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00939</u> Descrip	otion :	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880		RMB240,417,319,880
(2) Stock code : <u>601939</u> Descrip	ption :	A Sha	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

#### 2. Preference Shares

Stock code : <u>4606</u> Descrip	Perpe	U.S.\$3,050,000,000 4.65% Non-Cum Perpetual Offshore Preference Sha ion : ("Offshore Preference Shares"				
	No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)			
Balance at close of preceding month	152,500,000	RMB100.00	U.S.\$3,050,000,000			
Increase/(decrease)	Nil	N/A	Nil			
Balance at close of the month	152,500,000	RMB100.00	U.S.\$3,050,000,000			

# 3. Other Classes of Shares

Stock code :	N/A	Description :	N/-	A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	nth N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of	the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES**) (*State Currency*) :

RMB 269,721,907,486 (See Remark 2)

## II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) U Shama	(2)	-	No. of other classes					
	H Shares	A Shares	shares	of shares					
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A					
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A					
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	<u>N/A</u>					

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	•				No. of new shares of	No. of new shares of issuer which may be
option scheme including EGM					issuer issued during the month pursuant	issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ing the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )	NT/A	NT/A	NT/A	NT/A	NT / A	NT/A
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
<u> </u>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
3. IN/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordir		N/A	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised dur		from exercise of	of	NI/A		
ptions (State currenc	(y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )		11/11	10/11		10/11	
Stock code (if listed) Class of shares	N/	A				
issuable (Note 1)	N/	A				
Subscription price	N/	А				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
2. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			10/11	1011		
Stock code (if listed)	N/	А				
Class of shares						
issuable (Note 1)	N/					
Subscription price	N/	A				
EGM approval date (if applicable) (dd/mm/yyyy)	( )	( )				
3. N/A		)				
	-				<b>NT</b> ( ).	
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/	٨				
Class of shares	11/	Λ				
issuable (Note 1)	N/	А				
Subscription price	N/	А				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	11/21	11/11	1 1/ / 1	1 1/ / 1	1 1/ / 1	11/11
Stock code (if listed)	N/	A				
Class of shares						
issuable (Note 1)	N/					
Subscription price	N/	A				
(if applicable)						
(dd/mm/yyyy)	( / /	′)				
				······		
		Total		nary shares)	N/A	-
				Other class)	N/A N/A	-
			(		11/11	-

Convertibles (i.e. Convertible int	o Shares of the I	sour which are to	be Listed)	For Main Board	and GEM liste	ed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Offshore Preference Shares, convertible compulsorily						
upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference						3,953,615,825 H shares
Shares	U.S.\$	3,050,000,000		3,050,000,000		(see Remark 3
Stock code (if listed)	4606					
	H shares he initial conver- price is HK\$5.9 ubject to adjustm	8,				
AGM approval date (if applicable) (dd/mm/yyyy))	(15/06/2015)					
2. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A						
	- - NI/A	NT/A	NT/ A	NT/A	NT/A	NI/A
Stock code (if listed)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Class of shares	14/14					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>	1 1/ 4 1	1 1/ 2 1	1 1/ 2 1	1 1/ / 1	1 1/ / 1
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(     )					
(uu/mm/yyyy)	( / / )		Total C. (Ord	inary shares)	N/A	
				rence shares)	N/A N/A	_
				(Other class)	N/A	_
				^ <u></u>		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
shares (No	te 1) N/A	N/A
2. N/A		
( / /	)	
shares (No	<i>te 1)</i> N/A	N/A
3. <u>N/A</u>		
	)	
shares (No	<i>te 1)</i> N/A	N/A
Total D. (Ordinary sh		
(Preference sh		
(Other c	lass) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       month         1. Rights issue       At price : State currency       N/A       Issue and allotment (N/A)       N/A         1. Rights issue       At price : State currency       N/A       Issue and allotment (d/mm/yyyy)       (///)         2. Open offer       At price : State currency       N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue of shares issuable (M/A)       N/A       N/A         4. Bonus issue       At price : State currency       N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         4. Bonus issue       At price : State (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue of shares issuable (M/A)       N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)       N/A       N/A         5. GM approval date: (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (d/m/M/A)       N/A       N/A </th <th></th> <th>ner wovements in i</th> <th>Issued Share Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the</th>		ner wovements in i	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
I. Rights issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (dd/mm/yyyy)       (///)       N/A       N/A         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment (Note 1)       N/A         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment (Mote 1)       N/A         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment (Mote 1)       N/A         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment (Mote 1)       N/A         4. Bonus issue       Class of shares issuable (More 1)       N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       (///)       N/A		Type of Issue						month
1. Rights issue       At price : currency       Image: Class of shares issuable (// / )         EGM approval date:       (// )         (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (// )       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment date : (/ / )       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (//A)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (//A)       (//A)       Issue and allotment (//A)       Issue and allotment (//A)         4. Bonus issue       EGM approval date: (//A)       Issue and allotment (//A)       Issue and allotment (//A)       Issue and allotment (//A)					N/A	_		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1.	Rights issue	At price : State <u>N/A</u>		( / /	)		
2. Open offer       At price : State currency       N/A       Issue and allotment (///)         2. Open offer       At price : State currency       N/A       Issue and allotment (///)         3. Placing       At price : State currency       N/A       Issue and allotment (///)         3. Placing       At price : State currency       N/A       Issue and allotment (///)         Glass of shares issuable       N/A       N/A         N/A       N/A       Issue and allotment (///)       N/A         (Mote 1)       Issue and allotment (///)       N/A         (d/mm/yyyy)       EGM approval date: (///)       N/A         MA       N/A       Issue and allotment (///)         (d/mm/yyyy)       Issue and allotment (///)       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         GGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)         (Id/mm/yyyy)       EGM approval date: (///)       Issue and allotment (///)					( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         Bonus issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         GM approval date:       ( / / )       Issue and allotment       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / )         BGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )							<u>N/A</u>	<u>N/A</u>
2. Open one At price currency date (d/mm/yyy) EGM approval date: $(/ / )$ (dd/mm/yyy) 3. Placing At price : State <u>N/A</u> Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment $(/ / )$ (dd/mm/yyy) EGM approval date: $(/ / )$ (dd/mm/yyyy) At price : State <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (N/A) (N/A) <u>N/A</u> (N/A) (N/A) <u>N/A</u> (N/A) (M/A) <u>N/A</u> (N/A) (M/A) <u>N/A</u> (M/A) (M/A) (M/A) <u>N/A</u> (M/A) (M/A) (M/A) <u>N/A</u> (M/A)					N/A			
Class of shares issuable       N/A       N/A         N/A       N/A       N/A         Class of shares issuable       N/A       N/A         Rectarge the state of the st	2.	Open offer			( / /	)		
3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(/ / /)$ $date : (dd/mm/yyyy)$ EGM approval date: $(/ / /)$ $(MA)$ $M/A$					( / /	)		
3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(//)$ Bonus issue $\frac{N/A}{(Mote 1)}$ Issue and allotment $(//)$ $\frac{N/A}{(Mote 1)}$ 4. Bonus issue $\frac{N/A}{(Mote 1)}$ Issue and allotment $(//)$ $\frac{N/A}{(Mote 1)}$ EGM approval date: $\frac{N/A}{(Mote 1)}$ $\frac{N/A}{(Mote 1)}$ EGM approval date: $\frac{N/A}{(Mote 1)}$ EGM approval date: $\frac{N/A}{(Mote 1)}$							<u>N/A</u>	<u>N/A</u>
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> (Note 1) 4. Bonus issue 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )					N/A			
4. Bonus issue	3.	Placing	At price : State <u>N/A</u>		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ \text{Issue and allotment}\\ \text{date : (dd/mm/yyyy)}\\ \text{EGM approval date:}\\ (//)\\ (dd/mm/yyyy)\\ \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
				-			N/A	N/A

Class of shares $N/A$ repurchase of shares         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)         N         Class of shares $N/A$ (d/mm/yyyy)         Redemption of shares         N         Redemption of shares         Redemption date : $(//)$ (d/mm/yyyy)         EGM approval date : $(//)$ (d/mm/yyyy)         Redemption date : $(//)$ (d/mm/yyyy)         EGM approval date : $(//)$ (d/mm/yyyy)         EGM approval date : $(//)$ (d/mm/yyyy)         EGM approval date : $(//)$ (d/mm/yyyy)         N         Class of shares issuable $N/A$ (Mote 1)         Class of shares issuable $N/A$ (Note 1)		Type of Issue		F	For Main 1	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         5. Scrip dividend       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         EGM approval date:       ( / / )            6. Repurchase of shares       Class of shares        N/A         6. Repurchase of shares       Class of shares           6. Repurchase of shares       Class of shares           6. Repurchase of shares       Class of shares           7. Redemption of shares             7. Redemption of shares        Redemption date:           7. Redemption of shares								
S. Scrip dividend       At price : currency       NA       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)           6. Repurchase of shares       Class of shares          6. Repurchase of shares        Cancellation date : (/ / )         (dd/mm/yyyy)       EGM approval date:       (/ / )         (dd/mm/yyyy)           7. Redemption of shares           Redemption date :       (/ / )          (dd/mm/yyyy)           7. Redemption of shares           Glass of shares           Class of shares					N/A			
Interview of the states of the states of the states       Interview of the states of th	5.	Scrip dividend	At price : State		( / /	)		
6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)					( / /	)	N/A	N/A
6. Repurchase of shares Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)N Class of sharesA 7. Redemption of Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)N Class of shares issuableN Class of shares issuableN Class of shares issuableN					N/A			
$\frac{N}{(dd/mm/yyyy)} = \frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$ $\frac{N}{(dd/mm/yyyy)}$	6.	Repurchase of shares		Cancellation date :	( / /	)		
Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> ) 7. Redemption of Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N</u> Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )					( / /	)	N/A	N/A
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption date : $( / / )$ $( dd/mm/yyyy)$ EGM approval date: $( / / )$ $( dd/mm/yyyy)$ N         Class of shares issuable       N/A $(Note 1)$ State $( / / / )$								
shares     (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)					N/A			
Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	7.	Redemption of shares			( / /	)		
Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )					( / /	)	NT/ A	NT/A
(Note 1)							<u>N/A</u>	N/A
State N/A Issue and allotment (//)					N/A			
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{\text{date}}$ Issue and allotment $\frac{(7,7,7)}{\text{date}}$	8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)					( / /	)	NT / A	NT / A
							N/A	N/A

			For Main E	Board and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)	_	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		
				N/A	N/A
			Class of shares issuable <u>N/A</u> (Note 1)	_	
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{-}}$	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Total E. (Ordinary sl	hares) N/A	
			(Preference sl		-
			(Other	class) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: Ma Chan Chi

Title:Company Secretary and Authorised Representative(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*