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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Shares in China Construction Bank Corporation, you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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中国建设银行
China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

**SUPPLEMENTAL CIRCULAR OF THE 2015 ANNUAL GENERAL MEETING
REGARDING RE-ELECTION OF MR. GUO YANPENG AS A NON-EXECUTIVE
DIRECTOR OF THE BANK
AND
SUPPLEMENTAL NOTICE OF THE 2015 ANNUAL GENERAL MEETING**

This supplemental circular (the “**Supplemental Circular**”) shall be read in conjunction with the circular of the 2015 Annual General Meeting to shareholders dated 29 April 2016 (the “**First Circular**”).

The notice of the 2015 Annual General Meeting to be held at No. 99 Yincheng Road, Pudong New District, Shanghai and InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui, Hong Kong on 17 June 2016 at 14:00 was set out in the First Circular. The supplemental notice of the 2015 Annual General Meeting dated 20 May 2016 is set out in the Supplemental Circular.

The proposal regarding “re-election of Mr. Guo Yanpeng as a non-executive director of the Bank” will be submitted for consideration at the 2015 Annual General Meeting. The supplemental proxy form of the 2015 Annual General Meeting (the “**Supplemental Proxy Form**”) is enclosed in the Supplemental Circular, and also published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk). Shareholders who intend to appoint a proxy to attend the 2015 Annual General Meeting shall complete the enclosed Supplemental Proxy Form in accordance with the instructions printed thereon and return the same not less than 24 hours before the time fixed for holding the 2015 Annual General Meeting to Computershare Hong Kong Investor Services Limited. Completion and return of the Supplemental Proxy Form will not preclude you from attending the 2015 Annual General Meeting and voting in person if you so wish.

Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the First Circular.

20 May 2016

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LETTER FROM THE BOARD



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Executive Directors:

Wang Hongzhang
Wang Zuji
Pang Xiusheng
Zhang Gengsheng

Registered office:

No. 25, Financial Street
Xicheng District
Beijing 100033
China

Non-executive Directors:

Li Jun
Chen Yuanling
Hao Aiqun
Xu Tie
Guo Yanpeng
Dong Shi

Principal place of business

in Hong Kong:
28/F, CCB Tower
3 Connaught Road Central
Central
Hong Kong

Independent Non-executive Directors:

Zhang Long
Chung Shui Ming Timpson
Wim Kok
Murray Horn
Margaret Leung Ko May Yee

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR OF THE 2015 ANNUAL GENERAL MEETING
REGARDING RE-ELECTION OF MR. GUO YANPENG AS A NON-EXECUTIVE
DIRECTOR OF THE BANK**

AND

SUPPLEMENTAL NOTICE OF THE 2015 ANNUAL GENERAL MEETING

INTRODUCTION

Reference is made to the notice of the 2015 Annual General Meeting published by the China Construction Bank Corporation (the “**Bank**”) on 29 April 2016. The Bank will hold the 2015 Annual General Meeting at No. 99 Yincheng Road, Pudong New District, Shanghai and InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui, Hong Kong on 17 June 2016 at 14:00.

LETTER FROM THE BOARD

On 10 May 2016, Central Huijin Investment Ltd. (“**Huijin**”), the shareholder of the Bank, proposed to re-elect Mr. Guo Yanpeng as a non-executive director of the Bank and submit the proposal to the 2015 Annual General Meeting for consideration. After the review of qualifications and conditions of Mr. Guo Yanpeng in accordance with the *Articles of Association of China Construction Bank Corporation* (the “**Articles of Association**”), the Nomination and Remuneration Committee of the Bank concluded that, Mr. Guo Yanpeng meets the qualifications and conditions set out in the applicable laws and regulations and the Articles of Association.

The proposal regarding the re-election of Mr. Guo Yanpeng as a non-executive director of the Bank will be submitted to the 2015 Annual General Meeting for consideration as an ordinary resolution and be proposal numbered 17, in accordance with the applicable laws and regulations and the Articles of Association.

Saved as stated above, no changes have been made to matters as set out in the notice of the 2015 Annual General Meeting dated 29 April 2016 and the First Circular.

RE-ELECTION OF MR. GUO YANPENG AS A NON-EXECUTIVE DIRECTOR OF THE BANK

Pursuant to the relevant laws, regulations and the Articles of Association, it is proposed to elect Mr. Guo Yanpeng as a non-executive director of the Bank. Mr. Guo Yanpeng satisfies the qualifications and requirements of a director as provided for in relevant laws, regulations and the Articles of Association. The current term of office of Mr. Guo Yanpeng will be expired until the date of the 2016 Annual General Meeting of the Bank.

Mr. Guo Yanpeng, aged 54, is of Chinese nationality. Mr. Guo has served as director of the Bank since January 2014. Mr. Guo was deputy director general of the MOF from October 2009 to January 2014. Mr. Guo was chairman of Trade Union of the MOF from December 2005 to October 2009, deputy director and director of Organisational Department of the MOF from September 1998 to December 2005, chief officer and research associate of the MOF from May 1995 to September 1998. Mr. Guo obtained his college diploma in international economics from Correspondence Institute of the Party School of the Central Committee of CPC in December 1997. Mr. Guo is currently an employee of Huijin, the Bank’s substantial shareholder.

Mr. Guo Yanpeng as a non-executive director will not receive any emoluments from the Bank.

Saved as disclosed above, Mr. Guo Yanpeng has no other relationship with the Bank’s directors, supervisors, senior management, substantial shareholders or controlling shareholder. Mr. Guo Yanpeng has no interest in shares of the Bank within the meaning of Part XV of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong). Mr. Guo Yanpeng is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the *Rules Governing the Listing of Securities on the Stock*

LETTER FROM THE BOARD

Exchange of Hong Kong Limited, nor is he being involved or has been involved in any activity that shall be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the *Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited*. Mr. Guo Yanpeng did not hold any directorship in any other listed company in the last three years, nor does he hold any positions in any members of the group. There is no other issue that shall be brought to the attention of the shareholders of the Bank.

2015 ANNUAL GENERAL MEETING

The Supplemental Proxy Form in respect of the ordinary resolution to consider and approve the re-election of Mr. Guo Yanpeng as a non-executive director of the Bank is enclosed with this Supplemental Circular. The proxy form issued by the Bank along with the First Circular of the Bank (the “**First Proxy Form**”) will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H share registrar of the Bank.

Please refer to the Notice of the 2015 Annual General Meeting dated 29 April 2016 and the First Circular for details in respect of other resolutions to be passed at the 2015 Annual General Meeting, eligibility for attending the 2015 Annual General Meeting, proxy, registration procedures, closure of register of members and other relevant matters.

Yours faithfully,
For and on behalf of the Board of Directors
China Construction Bank Corporation
Wang Zuji
Vice Chairman, Executive Director and President

20 May 2016



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SUPPLEMENTAL NOTICE OF THE 2015 ANNUAL GENERAL MEETING

Reference is hereby made to the notice and circular of the 2015 Annual General Meeting published by China Construction Bank Corporation (the “**Bank**”) on 29 April 2016, which set out the time and venue of the 2015 Annual General Meeting and contain the resolutions to be tabled before the 2015 Annual General Meeting for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2015 Annual General Meeting, which will be held as originally scheduled at No. 99 Yincheng Road, Pudong New District, Shanghai and at InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui, Hong Kong on 17 June 2016 at 14:00, will consider and, if thought fit, pass the following resolution as an ordinary resolution, which was submitted to the Bank by Central Huijin Investment Ltd., a shareholder of the Bank, in addition to the resolutions set out in the notice of the 2015 Annual General Meeting published by the Bank on 29 April 2016.

AS ORDINARY RESOLUTION

17. Re-Election of Mr. Guo Yanpeng as a Non-Executive Director of the Bank

Details of the above resolution are set out in the supplemental circular of the 2015 Annual General Meeting published on 20 May 2016.

By order of the Board

China Construction Bank Corporation

Wang Zuji

Vice Chairman, Executive Director and President

20 May 2016

SUPPLEMENTAL NOTICE OF THE 2015 ANNUAL GENERAL MEETING

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Li Jun, Ms. Chen Yuanling, Ms. Hao Aiqun, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.

Notes:

1. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the supplemental circular dated 20 May 2016.
2. Please refer to the Notice of the 2015 Annual General Meeting dated 29 April 2016 and the First Circular for details in respect of other resolutions to be passed at the 2015 Annual General Meeting, eligibility for attending the 2015 Annual General Meeting, proxy, registration procedures, closure of register of members and other relevant matters.
3. The Supplemental Proxy Form, which is enclosed with this supplemental notice, has been published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk). Holders of H Shares who intend to appoint a proxy to attend the 2015 Annual General Meeting shall complete the Supplemental Proxy Form and return the same not less than 24 hours before the time fixed for holding the 2015 Annual General Meeting to Computershare Hong Kong Investor Services Limited with the address of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. The Supplemental Proxy Form is the supplemental proxy form for the purpose of the supplemental resolution set out in the supplemental notice of the 2015 Annual General Meeting dated 20 May 2016 (the "**Supplemental Notice**") and only serves as a supplement to the First Proxy Form. The Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed by you. First Proxy Form will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H share registrar of the Bank.
5. Please pay attention that completion and delivery of the First Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting at the 2015 Annual General Meeting if you so wish. In such event, the instrument for appointing a proxy shall be deemed to be revoked.