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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Completion of Issuance of Tier-2 Capital Bonds

It was resolved at the 2012 annual general meeting held on 6 June 2013 by China Construction Bank Corporation (the “**Bank**”) that the Bank may issue write-down type eligible capital instruments in the amount of up to RMB60 billion or equivalent by the end of 2015, and that the board of directors of the Bank (the “**Board**”) was authorized to determine and attend to specific matters. As resolved at the meeting of the Board held on 23 August 2013 and with the approvals of the China Banking Regulatory Commission and the People’s Bank of China, the Bank recently issued tier-2 capital bonds (the “**Bonds**”) in an amount of RMB20 billion in the domestic interbank bond market.

The size of the Bonds is RMB20 billion which are fixed rate with a term of 15 years. The Bank shall have a redemption right at the end of the tenth year and the coupon rate is 5.98%.

The proceeds from the issuance of the Bonds will be used to replenish the Bank’s tier-2 capital in accordance with applicable laws and as approved by the regulatory authorities.

Announcement of the captioned matter is hereby given.

By order of the Board

China Construction Bank Corporation

Zhang Jianguo

Vice Chairman, Executive Director and President

25 August 2014

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Zhang Jianguo, Mr. Zhu Hongbo and Mr. Hu Zheyi; the non-executive directors of the Bank are Mr. Qi Shouyin, Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.