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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Exercising Redemption Option of Subordinated Bonds

In August 2009, China Construction Bank Corporation (the “**Bank**”) issued subordinated bonds of RMB10 billion for a term of 10 years (the “**Bonds**”) and published the Announcement on Completion of The Subordinated Bonds Issuance dated 12 August 2009. According to the relevant terms in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer that the issuer has the right to redeem the Bonds at the end of the fifth year, which is 11 August 2014.

As at the date of this announcement, the Bank has exercised the redemption option and completed the redemption of the Bonds of RMB10 billion.

Announcement of the captioned matter is hereby given.

By order of the Board

China Construction Bank Corporation

Zhang Jianguo

Vice Chairman, Executive Director and President

14 August 2014

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Zhang Jianguo, Mr. Zhu Hongbo and Mr. Hu Zheyi; the non-executive directors of the Bank are Mr. Qi Shouyin, Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.