

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing	Limited			
Name of Issuer Cl	nstruction Bank Co	rporation			
Date Submitted 7	Februar	y 2014			
I. Movements in Authorised Share	e Capita	1			
1. Ordinary Shares					
(1) Stock code :00939	Descript	ion :	H Sh	ares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _	240,417,319,880	RMB1.00	RMB240,417,319,880	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	_	240,417,319,880	RMB1.00	RMB240,417,319,880	
(2) Stock code : 601939 Description : A Shares					
Balance at close of preceding mor	nth _	No. of ordinary shares 9,593,657,606	Par value (State currency) RMB1.00	Authorised share capital (State currency) RMB9,593,657,606	
	_				
Increase/(decrease)	-	Nil		Nil	
Ralance at close of the month		9 593 657 606	RMB1 00	RMR9 593 657 606	

31/01/2014

iption:	N/A	1	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A		N/A	
N/A	N/A	N/A	
iption:	N/A	1	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	(State	share capital	
classes of shares	(State currency)	share capital (State currency)	
	No. of preference shares  N/A  N/A  N/A	Par value (State preference shares  N/A  N/A  N/A  N/A  N/A  N/A  N/A	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other	
	(1) H Shares (2) A Shares		preference shares	classes of shares	
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	Lacreised	Cancened	Бараса		
( / / ) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1) 2. N/A						
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
( / / ) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 1/ /1	11/11	11/71	11/11	1 1/ /1	11/11
(11016 1)		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
			·	Other class)	$\frac{N/A}{N/A}$	
Total funds raised duroptions (State currence		n from exercise o		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. N/A						
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
( / / ) Stock code (if listed)	N/A	<b>\</b>				
Class of shares	14/1	<u> </u>				
issuable (Note 1)	N/A	Α				
Subscription price	N/A	Α				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
2.17/11						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	A				
Class of shares	NT/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A					
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	DT/A					
Stock code (if listed) Class of shares	N/A	1				
issuable (Note 1)	N/A	Λ				
Subscription price	N/A	Λ				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
4. N/A	( / /	)				
1.17/11						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	A				
Class of shares	NT/A					
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A					
EGM approval date	11//	1				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	ID (Ordi	nary shares)	N/A	
		101a		ence shares)	N/A	-
				Other class)	N/A	<u>-</u>
			(			<del>.</del>

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
2. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	<u> </u>					
C(++1+++1+ ('C1'+++1)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
1. 1//11	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	<u></u>				
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A N/A					
EGM approval date	1 1/ / 1					
(if applicable)						
(dd/mm/yyyy)	( / / )		T-4-1 C (O "		NT/A	
			Total C. (Ordin		N/A N/A	=
				ence shares) Other class)	N/A N/A	-
			(1	Juici (1855)	1 1/ / 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. N/A		
( / / ) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) At price : State currency Issue and allotment date: N/A Open offer (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) N/A Issue and allotment date: Bonus issue (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment date: 5. Scrip dividend (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AN/A Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: ( / / shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/AClass of shares redeemed (*Note 1*) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A <u>N/A</u> Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date: N/A (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) 9. Capital Issue and allotment date: reorganisation (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/A N/A N/AClass of shares issuable (Note 1) At price : State currency 10. Other Issue and allotment date: (Please specify) (dd/mm/yyyy) EGM approval date: ( / / N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheng Pui Ling, Cathy
Titles Commons Secretary and Authorized Depresentative
Title: Company Secretary and Authorized Representative (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.