

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2013

To: Hong Kong Exchanges and C	learing Limited				
Name of Issuer Ch	nina Construction Bank C	orporation			
Date Submitted 2.1	2 January 2014				
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>00939</u> D	Description :	H Sł	nares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	240,417,319,880	RMB1.00	RMB240,417,319,880		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880		
(2) Stock code :601939	Description :	A Sh	nares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	9,593,657,606	RMB1.00	RMB9,593,657,606		
Increase/(decrease)	Nil	_	Nil		
Ralance at close of the month	9 593 657 606	RMB1 00	RMB9 593 657 606		

2. Preference Shares				
Stock code : N/A Des	scription :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
	scription:	N/A	<u> </u>	
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital	
Stock code : N/A Des	No. of other classes of shares	Par value (State	Authorised share capital	
3. Other Classes of Shares Stock code: N/A Des Balance at close of preceding month Increase/(decrease)	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

 $(State\ currency):$

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares No of		
	(1) H Shares (2) A Shares		preference shares	classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/A N/Ashares (*Note 1*) 2. N/A) shares N/A N/A N/A N/A N/A N/A (*Note 1*) 3. N/A N/A N/A N/A N/A N/A N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. N/A						
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares	14/1	1				
issuable (Note 1)	N/A					
Subscription price	N/A	1				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.1VA						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	Λ				
Class of shares	NT/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	11/2	1				
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
	NT/A					
Stock code (if listed) Class of shares	N/A	1				
issuable (Note 1)	N/A	Λ				
Subscription price	N/A	1				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
4. N/A	(/ /	,				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	1				
Class of shares	NT/A					
issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval date	11//	1				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	ID (Ord:	nary shares)	N/A	
		1018		ence shares)	N/A N/A	•
				Other class)	N/A	-
			`	· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{N/A}{N/A}$	IN/A	N/A			
Class of shares	14/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(
-	<u></u>					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date	14/21					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		11/11				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A		<u> </u>				
	<u> </u>				. - · ·	
a	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O.d:	anny charact	NI / A	
			Total C. (Ordin	ence shares)	N/A N/A	-
				Other class)	N/A	
			(1 1/ 1 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) At price : State currency Issue and allotment date: N/A Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) N/A Issue and allotment date: Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment date: 5. Scrip dividend (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AN/A Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: (/ / shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/AClass of shares redeemed (*Note 1*) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A <u>N/A</u> Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: N/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) 9. Capital Issue and allotment date: reorganisation (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A N/AClass of shares issuable (*Note 1*) At price : State currency 10. Other Issue and allotment date: (Please specify) (dd/mm/yyyy) EGM approval date: (/ / N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: Cheng Pui Ling, Cathy
Title: Company Secretary and Authorized Representative (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.