

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	China Construction Bank Corporation						
Date Submitted	1 Decem	ber 2011					
I. Movements in Authorised Sha	are Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>00939</u>	Descrip	tion:	H sh	are			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	240,417,319,880	RMB1.00	RMB 240,417,319,880				
Increase/(decrease)	NIL	NIL					
Balance at close of the month	240,417,319,880	RMB1.00	RMB 240,417,319,880				
(2) Stock code : <u>601939</u>	tion: A share						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		9,593,657,606	RMB1.00	RMB 9,593,657,606			
Increase/(decrease)		NIL		NIL			
Balance at close of the month		9,593,657,606	RMB1.00	RMB 9,593,657,606			

30/11/2011

2. Preference Shares			
Stock code: N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
ncrease/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
Fotal authorised share capital at the enceurrency):	d of the month (State	RMB250.	010,977,486

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference N	o. of other classes
	(1)H Shares	(2) A Shares	shares	of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Option s	schemes of the is	suer)			
				of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Movement during	g the month		pursuant thereto	as at close of the month
Granted	Exercised	Cancelled	Lapsed		
N/A	N/A	N/A	N/A	N/A	N/A
_		_			
N/A	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A
	Tota				
		,	_		
		(O	ther class)	N/A	
ing the month : y)	from exercise of				
	N/A  N/A  N/A	Movement during Granted Exercised  N/A N/A  N/A N/A  N/A N/A  Total ring the month from exercise of	N/A N/A N/A  N/A N/A N/A  N/A N/A  N/A N/A  Total A. (Ordina (Preferer (Ording the month from exercise of	Movement during the month  Granted Exercised Cancelled Lapsed  N/A N/A N/A N/A N/A  N/A N/A N/A N/A  N/A N/A N/A N/A  Total A. (Ordinary shares) (Preference shares) (Other class) ing the month from exercise of	Movement during the month    No. of new shares of issuer issued during the month pursuant thereto

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Diti ofannonto		Nominal value at	Exercised	Nominal value		close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month		month
1. N/A		pre				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )		NT/A				
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )		NT/A				
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	,					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	NI/A	NI/A	NT/A	NT/A	NT/A	NI/A
( / / )	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A				
Class of shares						
issuable ( <i>Note 1</i> )		N/A				
Subscription price EGM approval date		N/A				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi)	nary shares)	N/A	
		-		ence shares)		
				Other class)		•

Convertibles (i.e. Convertible in	nto Shares of the	lss <u>uer w</u>	hich are to	be Listed)			
Class and description  1. N/A	Currency of amount outstanding	of pr	nt at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	<del></del>						
	<u>—</u> —						
C: 1 1 ('C1'-4-1)	N/A	37/4	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares		N/A					
issuable (Note 1)		N/A					
Subscription price		N/A					
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / / )						
2. N/A							
			NT/A	NT/A	NT/A	NT/A	NI/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
Class of shares		1 N/ F x					
issuable (Note 1)		N/A					
Subscription price		N/A					
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
3. N/A	( / / )						
J. 1V/A							
	_						
	 N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A		· -			
Class of shares							
issuable (Note 1)		N/A					
Subscription price EGM approval date		N/A					
(if applicable)							
(dd/mm/yyyy)	( / / )						
4. N/A							
	<u> </u>						
- <u></u> -							
	N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A					
Class of shares issuable ( <i>Note 1</i> )		N/A					
Subscription price		N/A					
EGM approval date		11/11					
(if applicable)							
(dd/mm/yyyy)	( / / )		-	= 1 3 (0.1)		31/4	
			J	Total C. (Ordina		N/A N/A	
					nce shares) Other class)	N/A N/A	
				()	/tilei eiass/	11/11	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// / )		
shares ( <i>Note 1</i> ) 2N/A	N/A	N/A
( / / ) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment 1. Rights issue (//)date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) N/A Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency N/A Issue and allotment 5. Scrip dividend ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A Class of shares N/A repurchased (Note 1) Repurchase of 6. Cancellation date: ( / / ) shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares N/A redeemed (Note 1) Redemption of Redemption date: ( / / shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A Class of shares issuable N/A (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) 9. Capital Issue and allotment ( / / reorganisation date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: ( / / N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:Chan Mei Sheung
Title:Company Secretary and Authorised Representative
(Director, Secretary or other duly authorised officer)
Notes:
TYDIES.
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.