

Name(s) and address of the Qualifying H Shareholder(s) 合資格H股股東姓名及地址

Excess Application Form no. 額外申請表格編號

Identifier 識別號



中國建設銀行 China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(a joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 939) (股份代號: 939)

PROPOSED H SHARE RIGHTS ISSUE OF 15,728,235,880 H SHARES ON THE BASIS OF 0.7 H RIGHTS SHARES FOR EVERY 10 EXISTING H SHARES AT HK\$4.38 PER H RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE

建議H股供股，

按每持有10股現有H股獲發0.7股H股供股股份之基準，以每股H股供股股份4.38港元之價格

發行15,728,235,880股H股，股款須於接納時繳足

EXCESS APPLICATION FORM

額外申請表格

Registered Office: No. 25, Financial Street Xicheng District Beijing 100033 China

註冊地址: 中國北京市西城區金融街25號 郵政編碼100033

Please staple your payment here 請將股款緊釘在此

H Share Registrar: Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong

H股股份過戶登記處: 香港中央證券登記有限公司 香港灣仔皇后大道東183號 皇和中心17樓1712-1716號舖

To: The Directors, China Construction Bank Corporation

Dear Sirs, I/We, being the Qualifying H Shareholder(s) named above, hereby irrevocably apply for the below mentioned number of excess H Rights Shares at the issue price of HK\$4.38 per H Rights Share under the H Share Rights Issue...

致: 中國建設銀行股份有限公司 列位董事 台照

敬啟者: 本人/吾等為上列之合資格H股股東，現不可撤銷地根據H股供股以每股H股供股股份4.38港元之發行價申請下文所載數目之額外H股供股股份...

Write down the number of excess H Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.

Number of excess H Rights Shares applied for 所申請之額外H股供股股份數目

Total Amount Payable (HK\$) 應付股款總額(港元)

Grid for entering the number of shares and total amount payable in digits.

This form should be completed and lodged together with payment of HK\$4.38 per H Rights Share for the number of excess H Rights Shares applied for (in cheques or cashier's order(s)), at the particular branches of China Construction Bank (Asia) Corporation Limited as mentioned in the H Share Rights Issue Prospectus by no later than 4:00 p.m. on 8 December 2010.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Bank. Completion and return of this form together with a cheque or cashier's order in payment for the excess H Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation.

No action has been taken to permit the offering of the H Rights Shares, or the distribution of the H Share Rights Issue Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong.

It is the responsibility of any person (including but not limited to nominees, custodians, agents and trustees) receiving a copy of the H Share Rights Issue Prospectus or any of the related application forms outside Hong Kong and wishing to take up the H Rights Shares under the H Share Rights Issue Prospectus to satisfy himself/herself as to the full observance of the applicable laws and regulations of the relevant territory or jurisdiction including obtaining of any governmental or other consents.

You will be notified by the H Share Registrar of any allotment of excess H Rights Shares made to you. If no excess H Rights Shares are allotted to you, it is expected that cheques for the amount tendered on application will be posted to you in full without interest at your own risk on or about 15 December 2010.

閣下將獲通知有關H股供股申請表格之額外H股供股股份數目。閣下不應配發任何額外H股供股股份，則於申請時繳付之股款將會全數不計利息以支票退還予閣下。

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their respective addresses shown on the register of members of the Bank.

I/We, hereby undertake to accept such number of excess H Rights Shares as may be allotted to me/us/aforsaid upon the terms set out in the H Share Rights Issue Prospectus and subject to the Articles of Association.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE ISSUED.

1. 2. 3. 4. Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署 (所有聯名申請人均須簽署)

Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票的付款銀行名稱: Contact telephone no. 聯絡電話號碼:

Cheque/banker's cashier order number 支票/銀行本票號碼: Date 日期:

