A TANK

Please staple your payment here 請將 股款 緊釘在此

H Share Registrar: Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Wantchal Hong Kong *H股股份過戶登記處:* 香港中央證券登記有限公司 香港灣仔 皇后大道東183號 合和中心17樓1712-1716號舖



China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(a joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司) (Stock Code: 939)

(SIGCK CODE: 939)
(股份代號: 939)
PROPOSED H SHARE RIGHTS ISSUE OF 15,728,235,880 H SHARES
ON THE BASIS OF 0.7 H RIGHTS SHARES
FOR EVERY 10 EXISTING H SHARES AT HK\$4.38 PER H RIGHTS
SHARE PAYABLE IN FULL ON ACCEPTANCE

建議H股供股, 按每持有10股現有H股獲發0.7股H股供股股份之基準, 以每股H股供股股份4.38港元之價格 發行15,728,235,880股H股,股款須於接納時繳足 **EXCESS APPLICATION FORM** 額外申請表格

Registered Office: No. 25, Financial Street Xicheng District Beijing 100033 China 註冊地址: 中國北京市 西城區 金融街25號 郵政編碼100033

To: The Directors

China Construction Bank Corporation

Date STIS, Described to the Configuration of the Co

We hereby undertake to accept such number of excess H Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the H Share Rights Issue Prospectus and the Provisional Allotment Letter and subject to the Articles of Association. In respect of any excess H Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Bank as holder(s) of such H Rights Shares.

致:中國建設銀行股份有限公司 列位董事 台照

敬啟者

敬政者:
本人一吾專為上列之合資格H股股東,現不可撤銷地根據H股供股以每股H股供股股份4.38绝元之發行價申請下文所示數目之類外H股供股股份,並附上注明治頭人為「<mark>體行(代理人)者傳企司 一種行 館外供股</mark>」及以劃線方式灣立開出之匯付股款,作為申請終済全數支付之股款。本人一吾專為上列之合資格H股股東,現不可撤銷地根據H股供股份的自己股票及、必應是選予本人一善專之任何申請談款之支票,按上文所示之本人一善專之地址以平前方式總券市本人一善專、跨與風險無由表人一善專之任何申請談款之支票,按上文所示之本人一善專之地址以平前方式總券市本人一善事。郭錦風為德祖五太人一善專之任何申請談款之支票,按上文所示之本人一善專之地址以平前方式總券市本人一善事。郭錦風為德祖五太人一善專業的實資重位之可盡,除此數例外與供股股份的企業,在為這所收開稅,仍確應事務會更多生之可盡,除此數例以與供股份的應數目不足以為完整買賣單位或董事或為有關申請告本為溫再收機制,及同等適用上她同項原則後,將根據含資格中股股原的的企業的主持,以與所有額外中股供股股份。在實施,將數例外與供股份經數目不足以為完整買實軍位或董事認為有關申請。因為其一述的項房則接,,將根據含資格中股股原的經數目不足以為完整買實軍位或董事認為有關申請。因為其他,於明明,將根據合資格中股股原的企業,但與原的之有類外,與用於自然的企業在發展,但與可以可以與所有額外中股供股股份。授權董事將本人一善等之姓名列入 責行之股東名而作為該等中股供股股份。

Write down the number of excess H Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underned in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underned in the corresponding boxes under the co

Number of excess H Rights Shares applied for 所申請之額外H股供股股份數目 0 0 0 , 0 0 0 , 0 0 3 3 4 4 | 4 | , | 4 5 5 5 , 5 6 6 6,6 6 , 6 8 8 8 , 8 8 8 , 8 8 8 , 8 9 9 9 , 9 9 9 , 9

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remittance. 文要或銀行本票形式)·不堪於二零一零年十二月八日下午四時正交回至十股供股章程中所述之中國建設銀行(亞洲)股份有限公司指定分行。方為有效。除提本行另行同意・所 **建行代理人)有限公司 一提行一组价性股**及反应,超级方式開出,有關總故將不得發來推。 to a such monse will be retained for the benefit of the Bank. Completion and return of this form together with a cheque or cashier's order in payment for the excess H Rights Shares applied for will ny chaque or cashier's order accompanying this form is dishonoused on first presentation, without prejudice to the other rights of the Bank, this form is lable to be rejected. You must pay the exact repold application, a refund cheque will be made out to you only if the overpaid angulation, a refund cheque will be made out to you only if the overpaid angulation is the Risk 3D or above paying the first in the State of the State of

The H Share Riights Issue Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

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3. Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署 (所有聯名申請人均須簽署)

Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票的付款銀行名稱:_

Contact telephone no. 聯絡電話號碼: __

Cheque/banker's cashier order number 支票/銀行本票號碼:_

Date 日期:_



TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE H SHARE RIGHTS ISSUE PROSPECTUS OF CHINA CONSTRUCTION BANK CORPORATION (THE "BANK") DATED 19 NOVEMBER 2010 (THE "H SHARE RIGHTS ISSUE PROSPECTUS") UNLESS THE CONTEXT OTHERWISE REQUIRES.

THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE QUALIFYING H SHAREHOLDERIS) NAMED THEREIN WHO WISHIES TO APPLY FOR H RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO IT. HIM. HER OR THEM.

Applications must be rece

A copy of each of the Prospectus Documents has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong takes no responsibility as to the contents of the Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

Dealings in the securities of the Bank and the Nil Paid H Rights and the H Rights Afries may be settled through CASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and the H Rights Shares may be settled through CASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the Isting of, and permission to deal in, in the Nil Paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nil Paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil Paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of Hong Kong Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CASS are subject to the General Rules of CCASS and CCASS of perational Procedures in effect from time to time.

It should be noted that the Underwriting Agreement contains provisions entitling a two-thirds majority of the Joint Global Coordinators and Joint Bookrunners (excluding any subsidiaries of the Bank) by notice in writing to terminate the Underwriting Agreement upon occurrence of certain events. If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the H Share Rights Issue may not proceed.

The H Share Rights Issue is conditional upon the fulfillment of the conditions set out in the paragraphs headed "Conditions of the H Share Rights Issue" under the section headed "Letter from the Board" of the H Share Rights Issue Prospectus. If the conditions of the H Share Rights Issue are not fulfilled, the H Share Rights Issue will not proceed.

It should be noted that the H Shares have been dealt in on an ex-rights basis from 10 November 2010. Dealings in the Nil Paid H Rights will take place from 23 November 2010 to 3 December 2010 (both days inclusive). Any persons contemplating any dealing in the H Shares from the date of the Announcement up to the date on which all the conditions of the H Share Rights Issue are fulfilled, and any dealing in the Nil Paid H Rights between 23 November 2010 and 3 December 2010 (both days inclusive), bear the risk that the H Shares Rights Issue may not become unconditional or may not proceed. Any H Shareholders or other persons contemplating dealing in the Nil Paid H Rights are recommended to consult their own professional advisers.

This Excess Application Form and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

除文義另有所指外,本表格內所採用之詞語與中國建設銀行有限公司(「本行」)於二零一零年十一月十九日刊發之H股供股章程(「H股供股章程」)所界定者具有相同涵義。

本表格具有價值但不得轉讓,只供文中列名之合資格H股股東在申請其/彼/彼等所獲暫定配發供股股份數額以外之H股供股股份時使用。 申請表格必須不遲於二零一零年十二月八日下午四時正交回。 閣下如對本文件內容或應採取之行動有任何疑問,或 閣下已售出名下全部或部份H股, 閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

局,如到于人们的自己的风格的第342C條向香港公司註冊處登記。香港公司註冊處處長對章程文件之內容概不負責。 香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

本行證券、未缴股款H股供股權及H股供股股份之買賣可透過中央結算系統交收, 閣下應向持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問查詢有關交收安排之詳情及該等安排對 閣下之權利及權益可能造成之影響。

敬請注意,承銷協議規定,聯席全球協調人與聯席賬薄管理人(本行之任何附屬公司除外)的三分之二多數有權在若干事件發生後以書面通知形式終止承銷協議。倚承銷協議不能成為無條件或根據其條款被終止,則H股供股將不會進行。

H股供股资内H股供股章程中「董事會函件」)一節「H股供股的條件」一段所載之條件達成後,方可作實。倘H股供股之條件未能達成,則H股供股不會進行。 敬請注意:H股自二零一零年十一月十日起以除權基準買賣。未缴股款H股供股權將由二零一零年十一月二十三日起至二零一零年十一月三日(包括首尾兩日)期間進行買賣。任何人士擬於公告日期直至所有H股供股條件達成之日買賣H股,及於二零一零年十一月二十三日至二零一零年十二月三日(包括首尾兩日)買賣任何未缴股款H股供股權。均須承擔H股供股末能成為無條件或未必進行之風險。任何擬買賣H股或未缴股款H股供股權之H股股東或其他人士,務請諮詢彼等之專業顧問。 本額外申請表格及據此作出之所有申請均受香港法例管轄及須按香港法例詮釋。

QUALIFYING HISHAREHOLDERS AND EXCLUDED SHAREHOLDERS

To qualify for the subscription of the H Rights Shares, an H Shareholder must be registered as a member of the Bank at the close of business on 16 November 2010 and must not be an Excluded Shareholder.

Excluded Shareholders are those H Shareholders or Beneficial H Shareholders with registered addresses in, or who are otherwise known by the Bank to be residents of, places outside Hong Kong and in respect of whom the Directors, based on enquiries made by the Directors, consider it necessary or expedient not to offer the H Rights Shares on account either of the legal restrictions under the laws of the relevant place in which the H Shareholder or Beneficial H Shareholder is located or the requirements of the relevant regulatory body or stock exchange in that place.

For the purposes of the H Share Rights Issue, the Excluded Shareholders are:

- H Shareholders whose name(s) appeared in the register of members of the Bank at the close of business on the H Share Record Date and whose address(es) as shown in such register is/are in any of the Specified Territories, except for those H Shareholders with addresses in the PRC or the United States who fulfill the relevant requirements to the satisfaction of the Bank; and (a)
- any H Shareholders or Beneficial H Shareholders at that time who are otherwise known by the Bank to be resident in any of the Specified Territories, except for those H Shareholders or Beneficial H Shareholders resident in the PRC or the United States who fulfill the relevant requirements to the satisfaction of the Bank.

Notwithstanding any other provision in Prospectus Documents, the Bank reserves the right to permit any H Shareholder or Beneficial H Shareholder to take up his/her/its rights if the Bank, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

Receipt of the Prospectus Documents or the crediting of Nil Paid H Rights to a stock account in CCASS does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, the Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of the Prospectus Documents or whose stock account in CCASS is credited with Nil Paid H Rights should not, in connection with the H Shares Rights Issue, distributed or send the same in, into or from, or transfer Nil Paid H Rights should not, in connection with the H Shares Rights Issue, distributed or send the same in, into or from, any of the Specified Territories. If a Provisional Allotment Letter or an Excess Application Form or a H Share Rights should not, in connection with the H Rights in CCASS is received by any person in any such territory of his/her/fils agent or nominee, he/she/fils/hould, not seek to take up the rights referred to in the Provisional Allotment Letter or transfer the Nil Paid H Rights in CCASS unless the Bank determines that such actions would not violate applicable legal or regulatory requirements.

合資格H股股東及除外股東

為符合資格認購H股供股股份,H股股東須於二零一零年十一月十六日營業時間結束時登記為本行股東且不屬除外股東。

除外股東指登記地址位於香港以外地區或據本行得悉為香港以外地區居民之H股股東或實益H股股東,且據董事作出查詢,基於該H股股東或實益H股股東所處之有關地區的法例之法律限制或該地區有關監管機構或證券交易所之規定,董事認為無須 或不宜向有關H股股東或實益H股股東提呈發售H股供股股份。

就H股供股而言,除外股東為:

(a) 於H股股權登記日營業時間結束時名列本行股東名冊且於該名冊內所示地址位於任何指定地區之H股股東(惟地址位於中國或美國且本行信納符合有關規定之H股股東除外);及

當時據本行另行得悉為任何指定地區居民之任何H股股東或實益H股股東(惟屬中國或美國居民且本行信納符合有關規定之H股股東或實益H股股東除外) 儘管章程文件有任何其他規定,倘本行按其絕對酌情信納有關交易獲豁免或無須遵守引致有關限制之法例或規例,則本行保留容許任何H股股東或實益H股股東接納其供股權之權利。

…而早生人下可止向近心及。"则不归以先出到时间由时间用分离少效应无效点次处,可以时间的时之人的效效的,例不打外由自由自由的成故未必具面。以故未以更形式的故性之情也。 收到章程文件或中央結算系統證券賬戶存入未缴股款时股供股權並不(亦將不會)構成在是要動制產技之該等司法權區提呈要的一在該等情况下,幸程文件須提為權供參照處理,亦不應複製或轉發。任何人士(包括(但不限於)代理、保管人、代名人 及受託人)如收到章程文件或其中央結算系統證券賬戶存入未缴股款时股供股權。不應(銀計股供股商言)將其在、向或由任何指定地區逐發或客發或在、向在、進入或來自任何指定地區之任何人士轉讓未缴股款时股供股權。倘若任何有關地區之任何人 土或其代理或代名人收到暫定配額通知書或額外申請表格或H股供股章程或其中央結算系統證券賬戶被存入未缴股款H股供股權,彼不應尋求接納暫定配額通知書內所述之權利或轉讓暫定配額通知書(或申請認購額外申請表格可任例 或轉讓中央結算系統內之未缴股款H股供股權,惟本行應定,有關行為不會轉致建反適用法律或監管規定,則作別論。

LIMITED CATEGORIES OF PERSONS IN THE SPECIFIED TERRITORIES. WHO MAY BE ABLE TO TAKE UP THEIR NIL PAID H RIGHTS TO SUBSCRIBE FOR THE H RIGHTS SHARES UNDER THE H SHARE RIGHTS ISSUE

International Conference of Personos in 1 me a Perunia In Executive Description (Earth Orders, who was a calculated Shareholders above to following limited categories of persons in the Specified Territories may be able to take up their rights under the 14 Shareholders have been been and Excluded Shareholders, however, a limited number of H Shareholders and Beneficial H Shareholders in the United States are generally Excluded Shareholders, however, a limited number of H Shareholders and Beneficial H Shareholders in the United States who the Bank reasonably believes are QIBs may be able to take up their rights in Nil Paid Rights to subscribe for H Rights Shares being offered in the H Share Rights Issue in transactions exempt from registration requirements under the U.S. Securities Act, provided that they fulfil relevant requirements to the satisfaction of the Bank, including confirming to the Bank in writing that they satisfy the requirements to the a QIB as defined under Rule 144A of the U.S. Securities Act and representing to the Bank that their financial status satisfies the relevant exemption requirements in the United States and stating in writing to the Bank, their intentions in subscribing for the H Rights Shares.

- (2) Huijin, the Minority Promoters, QDIIs and other qualifying PRC investors in the PRC may be able to take up their Nil Paid H Rights to subscribe for H Rights Shares being offered in the H Share Rights Issue, provided that they fulfil the relevant requirements under PRC
- laws and regulations. In each case, the Bank reserves the absolute discretion in determining whether to allow such participation as well as the identity of the persons who may be allowed to do so

作為指定地區的中國可接納其於H股供股中之未繳股款H股供股權以認購H股供股股份之有限類別人士

- 即使上文[合資格H股股東及除外股東]一節有所規定,下列指定地區之有限預別人士可接納H股供股的權利。 (1) 美國的H股股東東當H股股東一般屬於除外股東。然而,本行合理認為屬於合資格機構的少數美國H股股東及實益H股股東可接納未繳股款股供股權,以獲豁免美國證券法登記規定的交易方式認購H股供股所發售的H股供股股份,惟須符合有關要求而本行認為清查。該等要求包括向本行書面確認被等符合美國證券法社444規則項下定義的合資格機構投資者要求,向本行聲明被等的財務抗沒符合美國相關豁免規定,並向本行書面確述被等符合美國報告 (2) 中國的滙金、少數發起人、QDII及其他合資格中國投資者可接納未繳股款H股供股權,以認購H股供股份於發售的H股供股股份,惟須符合中國法律及法規的有關規定。

於各情況下,本行保留最終酌情權以釐定是否容許該等人士參與及可參與人士的身份。

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this Excess Application Form, each subscriber of H Rights Shares being offered and sold outside the United States hereby represents and warrants to the Bank and the Underwriters and to any person acting on their behalf, unless in their sole discretion the Bank and the Underwriters waive such requirement that:

He/she/it was a H Shareholder as at the H Share Record Date, or he/she/it lawfully acquired or may lawfully acquire the Nil Paid H Rights, directly or indirectly, from such a person;

- He/she/it may lawfully be offered, take up, obtain, subscribe for and receive the Nil Paid H Rights and/or the H Rights Shares in the jurisdiction in which he/she/it resides or is currently located; He/she/it is not resident or located in, or a citizen of, the United States;
- He/she/it is not accepting an offer to acquire or take up the Nii Paid H Rights or H Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of the United States at the time the instruction to accept was given; He/she/it is not taking up for the account of any person who is located in the United States, unless:
- the instruction to take up was received from a person outside the United States, and
 - (b) the person giving such instruction has confirmed that (x) it has the authority to give such instruction, and (y) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the H Rights Shares in an "offshore transaction" within the meaning of Regulation S under the U.S. Securities Act; He/she/it is acquiring the Nil Paid H Rights and/or the H Rights Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act; He/she/it has not been offered the H Rights Shares by means of any "directed selling efforts" as defined in Regulation S under the U.S. Securities Act;
- He/she/it is not acquiring the Nil Paid H Rights or H Rights Shares with a view to the offer, sale, transfer, delivery or distribution, directly or indirectly, of such Nil Paid H Rights or H Rights Shares into the US; and He/she/it understands that neither the Nil Paid H Rights nor the H Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the rights or H Rights Shares are being distributed and offered outside the United States in reliance on Regulation S. Consequently he/she/it understands the Nil Paid H Rights or H Rights Shares may not be offered, sold, pledged or otherwise transferred in or into the US, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

By completing, signing and submitting this Excess Application Form, you agree to disclose to the Bank and/or its H Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess H rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Bank or its H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Bank and its H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Bank, at its principal place of business in Hong Kong at 44/F, 8 45/F, Tower One, Lippo Centre, 89 Queensway, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar.

聲明及保證

· 簽署及交回本额外申請表格,即表示在美國境外提呈及出售之H股供股股份之每名認購人據此向本行及承銷商及代表彼等行事之任何人士作出以下聲明及保證,除非本行及承銷商全權酌情決定豁免有關規定:

- 彼於H股股權登記日為H股股東,或彼已合法或可合法直接或間接從有關人士取得未繳股款H股供股權
- 彼可合法在其居住或目前所處之司法權區獲提呈、接納、取得、認購及收取未繳股款H股供股權及/或H股供股股份:
- 彼並非居於或身處美國,或為美國之公民: 彼並非按非酌情基準為於發出接納指示時身居或身處美國,或身為美國公民之人士接納有關收購或接納未繳脫款H股供股權或H股供股股份之建議:
- 彼並非代表身處美國之任何人士接納,除非: (a) 接納指示乃由美國境外之人士發出;及

 - (b) 發出指示之人士已確認(X)彼有權發出該指示,及(Y)(A)對該賬戶擁有投資酌情權或(B)為正取得S規例所界定之「離岸交易」中H股供股股份之投資經理或投資公司:
- 彼正在一美國證券法S規例所界定之「離岸交易」中收購未繳股款H股供股權及/或H股供股股份:
- 彼並非以美國證券法S規例所界定之任何「指向銷售力度」方式獲提呈H股供股股份: 彼取得未缴股款H股供股權或H股供股股份之目的並非直接或問接向美國提呈、出售、轉讓、交付或派發未缴股款H股供股權或H股供股股份;及