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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CHINA CONSTRUCTION BANK CORPORATION

中國建設銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

CHINA CONSTRUCTION BANK CORPORATION ASTANA BRANCH (THE “ISSUER”)

中國建設銀行股份有限公司阿斯塔納分行

Issuance of CNY1,000,000,000 2.95 per cent. Bonds due 2022 by the Issuer (Stock Code: 85919)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Construction Bank	Agricultural Bank of China Limited Hong Kong Branch	CLSA	Mizuho Securities	Standard Chartered Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY1,000,000,000 2.95 per cent. Bonds due 2022 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 12 March 2020. The listing of and permission to deal in the Bonds is expected to become effective on or around 20 March 2020.

Hong Kong, 19 March 2020

As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “Bank”) are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.